# Corn Belt Ports

**Update?** 

Protecting the Protecting the Integrity of Supply Our Supply Chain



Regional Regional Within Dam Nithin Dam Lock & Dam Lock System

A Major <u>Navigation</u> & <u>Ecosystem</u> Sustainability Program (NESP) Enabler and Supporter...

17 Mar 2025





## **Inland Ports Black Hole**

**U.S.** "Principal Ports"



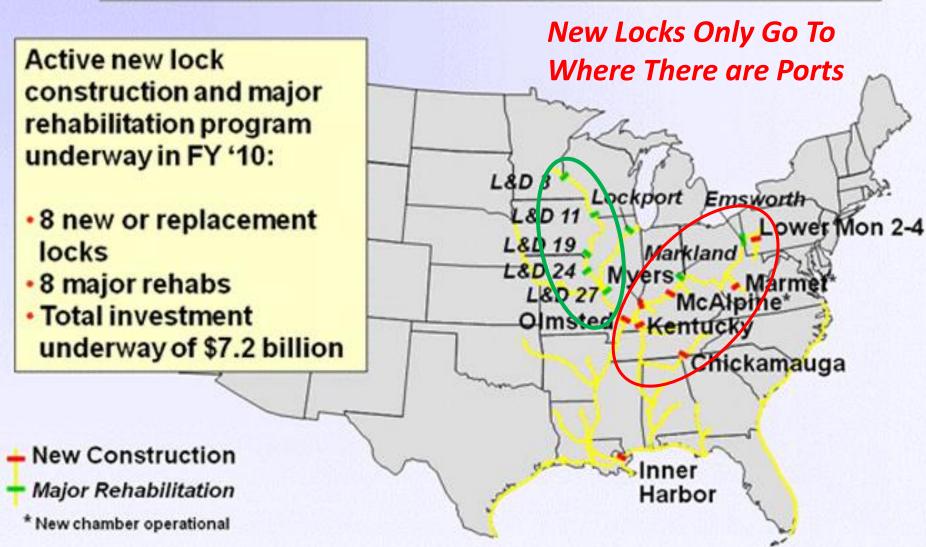
You Can't Invest in a Port that Doesn't Exist!

Pre-2020 Map Used by Federal Agencies



#### Meeting the Challenge: Major Navigation Projects Underway

As of 2010



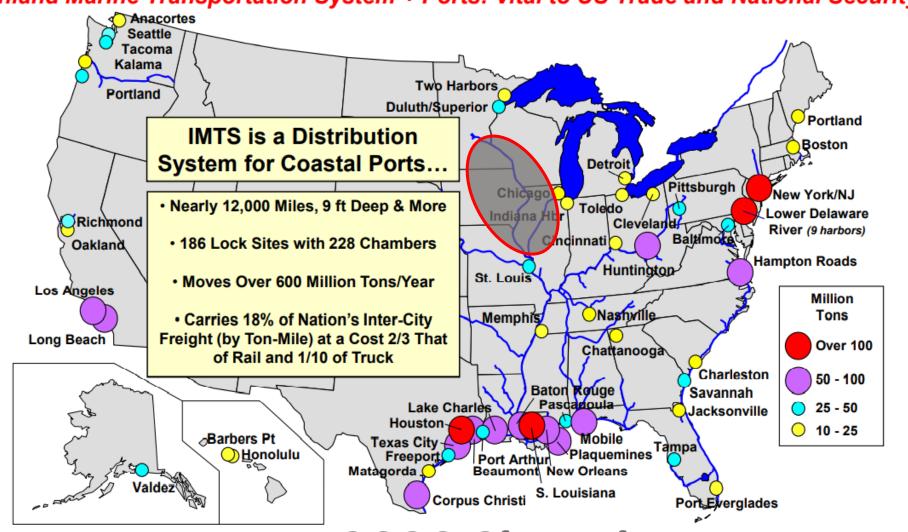


#### A Port Shadow Zone



#### The United States is a Maritime Nation

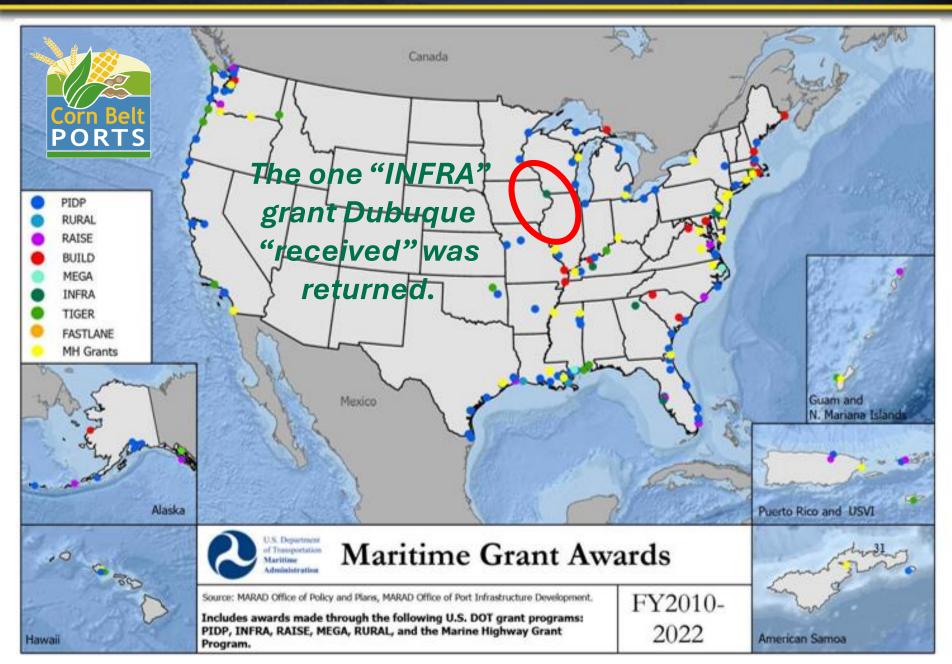
Inland Marine Transportation System + Ports: Vital to US Trade and National Security



**Pre-2020 Situation** 

#### NO PORTS = NO GRANTS











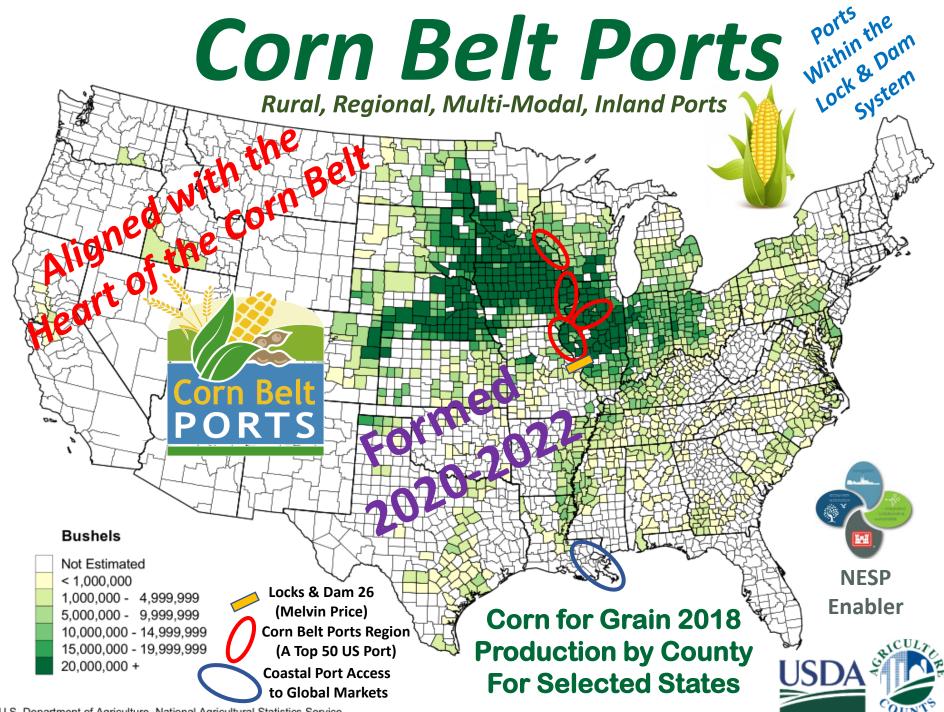
American Recovery and Reinvestment Act of 2009





# A Formula that Delivers for Our Private Terminals & Our Riverfront Communities



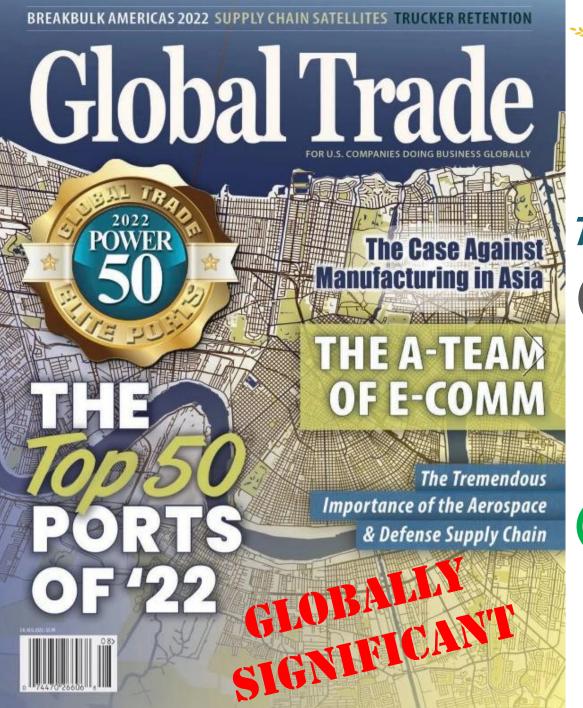




#### Leading U.S. Ports in 2020

(Millions of Short Tons and Percent Change<sup>1</sup> from 2019)

|                       |                   |   | Domestic |       | Foreign  |  | Total |       |          |
|-----------------------|-------------------|---|----------|-------|--|--|-------|-------|----------|
| Rank                  | Type <sup>3</sup> | Port  | Tons     | %     | Tons   | %  | Tons  | %     |          |
| 39                    | I                 | Pittsburgh, PA Port of (Model)              | 15.5     | -28.7 | **   | 0.0  | 15.5  | -28.7 |          |
| 40                    | ı                 | New Bourbon Port Authority, MO <sup>2</sup> | 15.5     | 24.7  | **   | 0.0  | 15.5  | 24.7  |          |
| <u>ა</u> 41           | I                 | Mid-America Port, IA, IL and MO             | 15.0     | 24.5  | **   | 0.0  | 15.0  | 24.5  | <u>o</u> |
| 42                    | 1                 | Illinois Waterway Ports, IL <sup>4</sup>    | 14.9     | **    | **   | **   | 14.9  | **    | ng       |
| <b>8</b> 43           | L                 | Two Harbors, MN                             | 11.7     | -12.4 |  | Coastal and  | 13.5  | -20.2 | Ra       |
| 844<br>45<br>46<br>47 | C                 | Boston, MA                                  | 3.4      | -33.7 |  | gation System<br>020   | 13.3  | -16.7 | ng       |
| ¥ 45                  | C                 | Honolulu, O'ahu, HL                         | 11.4     | -10.4 | Transp   | ortation   | 12.3  | -14.5 | ki       |
| <b>2</b> 46           | C                 | Galveston, TX                               | 5.2      | 7.3   |  | cts & mation   | 11.9  | 9.0   | Ranking  |
| 7 41                  | C                 | Port of Long iew, WA                        | 1.1      | 1.3   | The state of the s | and the same of th | 11.1  | 14.5  | 70       |
| 48<br>49              | C                 | Port of the cuver USA WA                    | 2.6      | 18.0  |  |  | 10.2  | -6.9  | esire    |
| <b>8</b> 49           | L                 | Civel nd Cuyahoga Fort OH                   | 7.7      | -24.4 | 7  |  | 9.4   | -20.5 | Sə       |
| 50                    | C                 | San Juan, PR <sup>2</sup> Goal              | 4.6      | -0.5  |  | NDC  | 9.3   | 10.1  | 7        |
| 51                    | L                 | Minois International Port, IL               | 7.2      | -13.8 | San  | and Civil Works  | 9.1   | -9.4  |          |
| 52                    | L                 | Toledo-Los County Port, OH <sup>2</sup>     | 4.3      | -21.0 | Decision Support Center U.S. Army Corps of Engineers   |  | 9.0   | -1.8  |          |
| 53                    | I                 | Memphis-Shelby County Port, TN              | 8.7      | -2.6  |  | ce.us/#/series/Fact%20Cards  | 0.7   | -2.6  |          |
| 54                    | I                 | Joliet Regional Port, IL                    | 8.6      | -6.7  | **   | 0.0  | 8.6   | -6.7  |          |
| 55                    | C                 | PortMiami, FL                               | 0.2      | 39.9  | 8.2  | -5.5   | 8.4   | -4.8  |          |
| 56                    | I                 | E Iowa and W Illinois, IA IL                | 8.4      | 56.6  | **   | 0.0  | 8.4   | 56.6  |          |
| 57                    | L                 | Detroit-Wayne County Port, MI               | 5.7      | -44.0 | 2.4  | -19.5  | 8.2   | -38.4 |          |
| 58                    | C                 | New Haven, CT                               | 4.8      | -17.5 | 3.3  | -5.1   | 8.1   | -12.9 |          |
| 59                    | 1                 | Louisville-Jefferson Port, KY <sup>2</sup>  | 8.1      | -27.6 | **   | 0.0  | 8.1   | -27.6 |          |
| 60                    | I                 | Nashville, TN                               | 7.5      | 8.7   | **   | 0.0  | 7.5   | 8.7   |          |







#### Top 50 Power Ports

41 Mid-America Port Commission

Previous year: 44

Total tons: 15 million

(+3 million)

42 Illinois Waterway Ports

Previous year: not ranked

Total tons: 14.9 million

2022 POWER PORTS Global Trade : July/August 2022 (mydigitalpublication.com)

# **2023 Port Performance Freight Statistics Program:**Annual Report to Congress

TABLE 2-3 List of Top 25 Ports by Dry Bulk Tonnage (Ranked by short tons)

U.S. Department of Transportation
Office of the Secretary of Transportation

| 1. South Louisiana, LA, Port of     | 14. Huntington-Tristate, KY, OH, WV   |         |
|-------------------------------------|---------------------------------------|---------|
| 2. New Orleans                      | 15. Kalama                            |         |
| 3. Plaquemines Port District        | 16. New Bourbon Port Authority, MO    |         |
| 4. Virginia, VA, Port of            | 17. Portland                          | Corn Bo |
| 5. Baton Rouge, LA                  | 18. Mid-America Port, IA, IL and MO   | PORT    |
| 6. Mobile, AL                       | 19. Pittsburgh                        |         |
| 7. Mid-Ohio Valley Port, OH and WV  | 20. Illinois Waterway Ports Terminals | . 10    |
| 8. Cincinnati-Northern KY, Ports of | 21. Two Harbors                       | TTICALP |
| 9. St. Louis Metro Port, IL and MO  | 22. Corpus Christi                    | TTICA.  |
| 10. Duluth-Superior, MN and WI      | 23. Seattle                           | OFT     |
| 11. Indiana (Northern District)     |                                       |         |
| 12. Houston Port Authority, TX      | 25. Tampa Port Authority              | TO DEA  |
| 13. Baltimore                       |                                       | SUPPLY  |
|                                     |                                       |         |

## **NESP Timeline**

- 1993 Feasibility Study Begins
- 2004 Feasibility Report Complete, Chief's Report Signed
- 2005 Initial Receipt of PED (Pre-Engineering & Design) Funds
- 2007 Program Authorized in WRDA
- 2008 Economic Reevaluation
- 2009 American Recovery & Reinvestment Act (ARRA) \$0
- 2009 2018 <u>Decade of Death</u> (No NESP Funding)
- 2019 Navigation Economic Reevaluation
- 2020/1 \$9.5M Received in PED
- 2021 Infrastructure Investment & Jobs Act (IIJA)
- 2022 (Jan) Construction Start (\$829.1 M) (IIJA)
- 2022 (Mar) Congress Directs Spending \$45.1 M
- 2022 (May) Work Plan Appropriations (12.179 M)
- 2023 (Dec) Congress Directs Spending \$49.3 M
- 2023 (Feb) Work Plan Appropriations (18.397 M)

Waterways + Ports



2003

NESP Nationalization



The NESP Resurrection



2020/1



NESP Local/ Regionalization 2021
Bipartisan
Infrastructure
Law



Ne Got Ports
Ne of Some of Some Me What For!
No Peo More
8. Still Get!

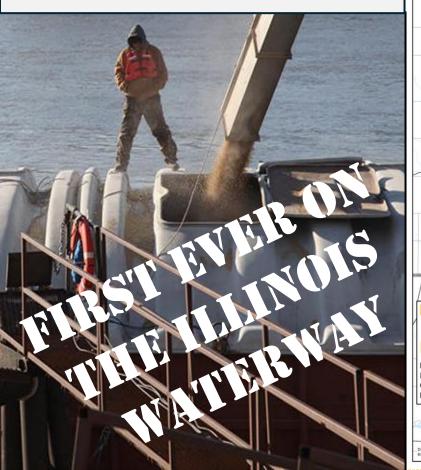


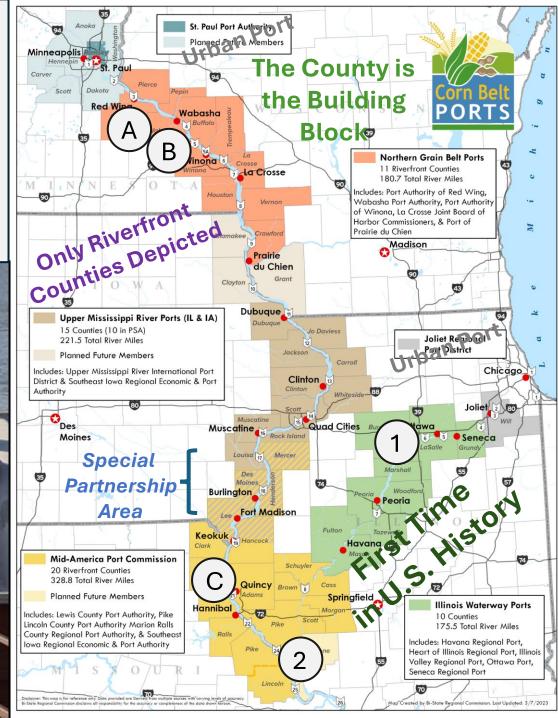
April 12, 2022: President Joe Biden in Menlo, Iowa

"Through modern locks, we are gonna help farmers get their products to markets faster, more efficiently, lower costs and keep American agriculture globally competitive,"

# 2024 Port Infrastructure Development Program Grants 15 November 2024

- (1) Hennepin, IL \$38,582,711
- ig(2ig) Hardin, IL \$9,000,000







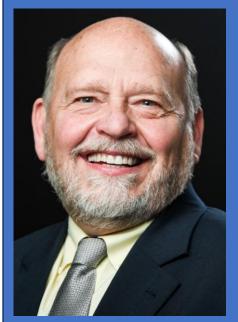
### **Corn Belt Ports Leadership**



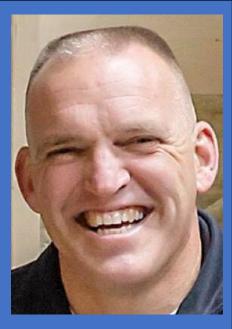
**Travis McGlasson** Chair, Illinois **Waterway Ports Commission** 



**Blake Roderick** Chair, **Mid-America Port Commission** 



**Mike Thoms** Chair, **Port District** 



Jim Irwin Chair, Rock Island Regional Ports of Eastern Iowa Authority

**Upper Mississippi River Ports (IA & IL)** 



#### "Illinois" Port Commissions

Rural, Regional, Multi-Modal, Inland Ports

# Illinois Department of Transportation (IDOT) Update

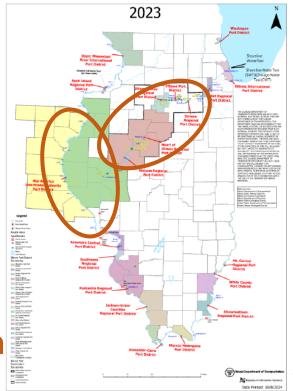


#### **IDOT IMTS Map**

- 20 Port Districts
- 2 Port Commissions
- Auto Ferry: 2 IDOT Ferries, 4 Private Ferries
- 3 Passenger Ferries
- 19 Beneficial Use of Dredged Material Stockpile Sites

Mid-America Port Commission
Illinois Waterway Ports Commission







### Mississippi Valley Multi-Purpose "Projects" & <u>Local</u> Sponsors

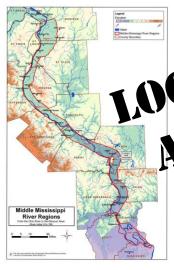
## UMR & ILWW Lock & Dam System





New in 2020!



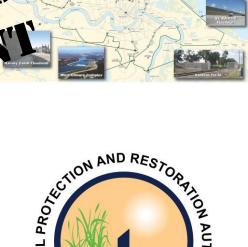


River
Partnership &
River Resources
Action Team
(RRAT)





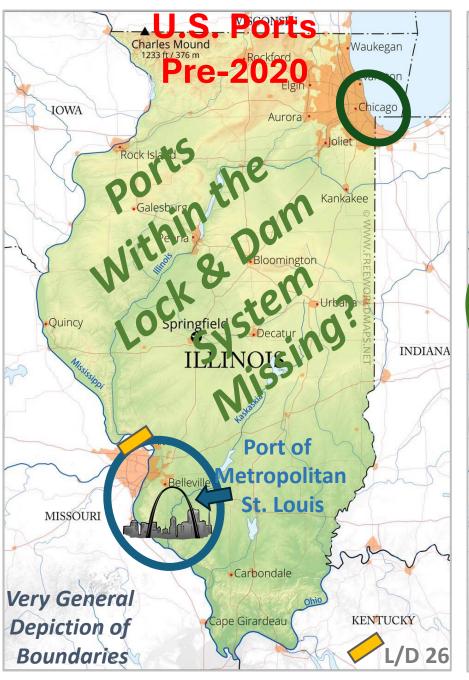
#### **HSDRRS**

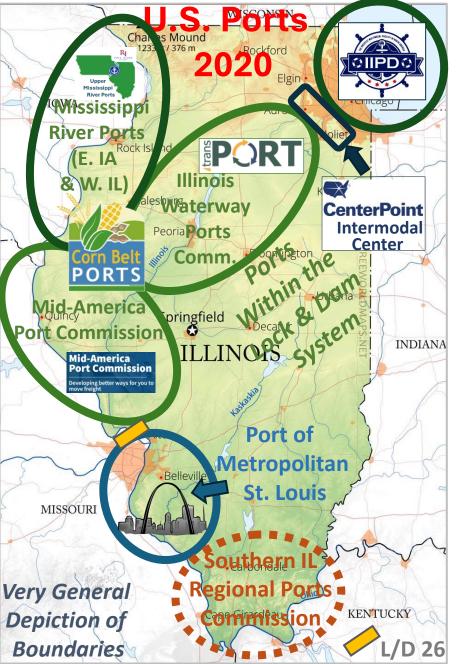


# IOWA P®RTS ASSOCIATION



Serving the Rural, Regional, Inland Ports on Iowa's East and West Coasts











### **U.S. Civil Works Priorities**





## Corn Belt Ports Model

Rural, Regional, Multi-Modal, Inland

#### Regional Partnership Port

Multi-Modal Regional Port Commission/Association

Lead Business/Industry Organization

Lead Economic Development Organization

Regional Planning Agencies (MPO Center)

Sustainability & Environmental Working Group

Riverfront Cities and Towns Collaboration

Flood Infrastructure Working Group





# Corn Belt Ports Coordinating Team



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